

Official Notice

Nr.: [...]
Title: ETC Group MSCI Digital Assets Select 20 ETP - Up to 250,000,000 Bonds secured by Cryptocurrencies issued by ETC Issuance GmbH

Issuer: ETC Issuance GmbH
Issuer's address: Thurn- und Taxis-Platz 6, 60313 Frankfurt am Main, Germany

Description of securities: ETC Group MSCI Digital Assets Select 20 ETP are bearer bonds under German law that are secured by a basket of cryptocurrencies deposited in a depository for safekeeping, the composition of which is based on the respective current components of the MSCI Global Digital Assets Select Top 20 Capped Index. The Bonds do not have a fixed maturity date. The Bonds do not bear interest.

Underlying: MSCI Global Digital Assets Select Top 20 Capped Index

Security: Pledge and assignment, as applicable, by the Issuer in favour of the Bondholders of its rights, title, interest and benefit, present and future, in, to and under the Depository Wallet and the Deposited Cryptocurrencies and pledge by the Issuer over the Issuance Account and the Issuer-owned Bonds in favour of the Bondholders

Description of the Bonds: ETC Group MSCI Digital Assets Select 20 ETP

Nominal Amount: 22,729 bonds

Number and Denomination: 1,196,538.11 USD

Security Number: 126630022

ISIN: DE000A3G3ZL3

Symbol: DA20

Trading Currency: CHF

Participants: As of the date of this notice the following entities participate in the issuance of the Bonds:

Security Trustee: Apex Corporate Trustees (UK) Limited
Depository: Komainu (Jersey) Limited

Listing: The Bonds are admitted to trading on the regulated market of the Frankfurt Stock Exchange (DE000A3G3ZL3; A3G3ZL; DA20)

First trading day: 4 October 2023

Scheduled Maturity Date: Not applicable

Regulatory Standard: As of the date of this notice, the Bonds are listed on the Exchange Traded Product Regulatory Standard of BX Swiss AG.

This document is not an offer to sell or a solicitation of an offer to buy or subscribe for securities of ETC Issuance GmbH.

The Bonds have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, (the "Securities Act"). The Bonds are being offered outside the United States of America (the "United States" or "U.S.") in accordance with Regulation S under the Securities Act, and may not be offered, sold or delivered within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

The Bonds are exchange traded products that do not qualify as units of collective investment scheme according to the Swiss Collective Investment Scheme Act (CISA), as amended, and are not licensed thereunder. Thus, investors cannot benefit from the investor protection provisions applicable to collective investment schemes and the Bonds are not supervised or approved by the Swiss Financial Market Supervisory Authority FINMA.

The Base Prospectus, the Final Terms and any supplements are available free of charge from the Issuer and are published in electronic form on the Issuer's website (<https://etc-group.com/de/resources/>).

Date: 4 October 2023
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ETC Issuance GmbH